

MARINE APPLICATION

Company Title _____

Postal Address _____

Postal Code _____ Telephone _____

Fax _____ Email _____

Contact Name _____ Position _____

Risk Address _____

Website address _____

Your Broker Contact Name _____

Email _____

Brokerage _____

Telephone _____

You must give true and full answers to all questions.

If you do not do so, your insurance cover may not protect you in the event of a claim.

This application form is designed to obtain information, which will enable Underwriters to offer you the widest cover and most competitive indication. Please provide as much detail as possible including brochures, photographs or plans.

The information provided will be treated as confidential.

All material facts must be disclosed to Underwriters whether or not the subject of a specific question above. A material fact is one, which a prudent Underwriter would regard as likely to influence the acceptance or assessment of the proposal. Non-disclosure or misrepresentation of material fact may result in the insurance being void. If you are in any doubt about whether facts would be considered material, you should disclose them.

I declare that the particulars and answers are correct and complete in every aspect to my knowledge and belief. I agree that this proposal and declaration shall form the basis of the contract of insurance between me and the Underwriters if a policy is issued.

I further declare and agree that if the statement and particulars above have been completed in the handwriting of any other person other than the undersigned, such person is deemed to be the agent of the proposer for the purpose of completion purposes.

Signed _____ Date _____

Name (please print) _____ Position within Company _____

The signing of this form does not bind the proposer to complete the insurance.

Present Insurer _____ Number of years insured _____

Current Premium \$ _____ Renewal Date _____

Has the business, you or any of your directors/partners of your company ever been placed in any form of liquidation, declared bankrupt or made any arrangements with creditors? **(This includes any previous company that you or any of your directors Partners of your company have worked.)** Yes No

Have you, your partner(s) / your director(s) ever been charged with or convicted of any offence involving dishonesty of any kind?

Yes No If yes, please provide full details: _____

Have you ever been declined insurance, or had any special terms imposed? Yes No

If Yes, full details: _____

Please provide a full description of your company's business activities: _____

Provide details of any associated or subsidiary companies for whom cover is required **(also provide a description of the subsidiary companies business activities)** _____

Names of directors, partners and other senior employees with their relevant years experience:

Name of Partners/Director/Senior Employee	Position	Years Experience
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Do you have standard trading conditions? Yes No **If Yes**, please **attach** a copy.

Do you always make your customers aware of them prior to any transaction? Yes No

Do you waive any rights of recourse for claims against any of your suppliers? Yes No

Do you/your company have any assets in any Jurisdiction governed by the USA? Yes No

If yes, details: _____

Year your company commenced business: _____

Are you registered for GST? Yes No

Are you or your company a member of a trade or professional association? Yes No

Did your company trade profitably last year? Yes No

If No, please provide a copy of your audited accounts for the last 2 years.

Do you anticipate that your company will trade in surplus this year? Yes No

Revenue

Please advise financial or other interested parties together with their **specific interest**.

Annual Revenue	Last Financial year:	Estimate for current year	Estimate for next year
	\$ _____	\$ _____	\$ _____

Please provide current annual Revenue relating to:

	Revenue %	\$		Revenue %	\$
Berthing/Storage of craft			Income from USA		
Lifting/movement of craft			Boat Repair		
Boat Building			Chandlery sales		
Boat Rental/Hire			Manufacturing		
Boat Sales			Tuition/Sailing School		
Fuel Sales			Passenger Carrying		
Brokerage			Goods in Transit		
Other (please specify)			TOTAL \$		

Are the premises occupied solely by you? Yes No

If No, give details of other occupants and their business activities: _____

Do any commercial craft use your facility? Yes No

If Yes, details please _____

Type _____

What proportion of your work is on commercial craft? _____ %

Have your premises or surrounding/local area ever experienced any:

Flooding	Yes	No
Subsidence, heave, landslip or erosion	Yes	No
Any severe weather / catastrophes	Yes	No

Distance and location of your nearest fire station: _____

What fire fighting equipment do you have at your facility? _____

Security

Is a ULC/CSA approved alarm fitted and operational when the premises are left unattended? Yes No

If Yes, give locations and type of alarm: _____

Make of alarm and Company providing the maintenance agreement (Please enclose a copy)

What security precautions do you take for:

External doors _____

Windows _____

Roller shutters _____

Are any of the following installed at your premises:

Floodlights Yes No

Secure fencing Yes No

24hr Manned security Yes No

Other Security measures, if any? _____

Claims History

It is fundamental to the assessment of your insurance that a five-year claims history is declared. This should include any circumstances or notifications, which may not have led to any payments being made. In addition details of any settlements reached within the last five years for claims prior to five years should be included:

Date(s)	Circumstances	Amount Claimed	Amount Paid
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$
		\$	\$

Section 1 Physical Damage to Building and Contents.

	Building # 1	Building # 2	Building # 3
Location/Description			
Age			
Freehold or Leasehold?			
Size/Area			
Type of construction			
Occupied as			
Details of heating used			
Are flammable products stored in the building?			
If Yes, details please			
New reinstatement value (\$)			

	Building # 4	Building # 5	Building # 6
Location/Description			
Age			
Freehold or Leasehold?			
Size/Area			
Type of construction			
Occupied as			
Details of heating used			
Are flammable products stored in the building?			
If Yes, details please			
New reinstatement value (\$)			

Physical Damage to Buildings & Contents (cont)

Please provide details of all Tenants/Sub-lessees and the nature of their activities:-

Annual Rent Receivable \$ _____

No. of Months for which cover is required _____

Contents

Nature of your stock:-

Do you provide retail chandlery or associated retail facilities? Yes No

Maximum value of stock held at any time over all locations: \$ _____

Maximum value of any one item of stock: \$ _____

Item	Loc No.	Description	Sum Insured
Machinery & Plant			\$
Furniture, fixtures & fittings			\$
\Stock			\$
Goods held in trust			\$
Office Equipment			\$
Computer Equipment			\$
Chandlery			\$
Electronic Equipment			
C\$			\$
Wines, Spirits & Cigarettes			
C\$			\$
All other contents (Excl. personal property)			\$
Other items, please specify			\$
Hired in plant for which you are responsible			\$
2nd Hand items for re-sale			\$

Are there any other contents that are not covered above? Yes No if so, Please provide details _____

Total sum to be insured (over all locations) \$ _____

NB All values declared above are taken to be the new replacement cost unless second hand value is clearly indicated.

Debris removal costs and architects fees should be included within your buildings and stock / contents sums insured.

Item	Loc No.	Description	Sum Insured
Own Stock of Vessels			\$

If stock includes any vessels, advise if any are kept afloat at any time: _____

If Yes, specify:-

a) Usual location _____

b) Maximum number _____ c) Total value afloat \$ _____

Do you require cover for demonstrating stock vessels? Yes No

Do you require cover for any stock at exhibitions? Yes No

If Yes, specify which exhibitions and value of stock: _____

Goods In Transit Insurance

Description of Goods: _____

Usual method of transit: _____

Destination(s): _____

Total annual value of sendings last year: _____ \$

Estimate of total value of sendings for this policy year _____ \$

Estimate the maximum value any one sending: _____ \$

Do you use one regular professional freight forwarder/hauler? Yes No

Do you deliver goods using your own vehicle(s) Yes No

Overseas countries - please indicate whether imports or exports: _____

Total annual value of shipments last year: _____ \$

Estimate of total value of shipments for this policy year: _____ \$

Maximum value any one shipment: _____ \$

Section 2 - Physical Damage to Marine Structures

Please give full description and provide sketch plan:

Age: _____ Total length: _____ No. of Sections: _____

What is the construction type i.e. Wood, Metal Frame or concrete?

Number of Covered Slips _____ Val \$ _____

Number of Open Slips _____ Val \$ _____

What services do you supply? _____

Supplier/Manufacturer? _____

Do you have covered slips, dock, pontoons or boat houses ashore or afloat? Yes No If yes, please provide on a separate sheet, full details of these structures including Size Capacity, Age, Construction and Re-Building Value including debris removal costs.

If you have a report / valuation which has been prepared during the past 3 years a copy of his should be attached.

How are the pontoons secured to the seabed? _____ No. of piles? _____

Are the pontoons subject to tidal conditions? Yes No

Minimum depth of water _____ Maximum depth of water _____

What is the largest size and type of vessel that can be berthed? _____

What are your budgeted annual maintenance costs? \$ _____

What is the reinstatement value of your marine structures including installation costs and services provided? \$ _____

Section 3 - Third Party Liability

Limit of Indemnity you require in respect of your **Third Party Liabilities**

Select from: \$1m \$2m \$5m Specify other \$ _____

Type and number of berths:

a) Pontoons _____

b) Swing Moorings _____

c) Othe _____

Do you restrict access to berth holders only? Yes No

Maximum length of any vessel that can berth at your facility: _____

Are there facilities for lifting vessels out of the water? Yes No **If yes**, complete p.13, Physical Damage to Handling Equipment

Do you sub-contract the lifting facilities? Yes No **If Yes**, to whom? _____

Maximum number of vessels that you can store on land: _____

Do you sell diesel, gas or other fuels? Yes No

Age of the tanks: _____

Is there a separate "cut-off" valve between the tank and pumps? Yes No

Distance from the nearest building, mooring or other pontoon? _____

Do you winterise craft for winter storage? Yes No **If Yes**, please give details _____

Types of repair work you carry out: _____

Materials used, tick as applicable: GRP Wood Steel Aluminium

Maximum hull size/type/largest vessel you will carry out repairs on: _____

Do you carry out work in respect of Osmosis treatments? Yes No

Do you carry out work away from your premises? Yes No

If Yes, please give details of work undertaken: _____

Do you use welding or flame cutting equipment, blow lamps or blow torches in such work away from your premises? Yes No

If Yes, please provide estimated wage roll of those involved. \$ _____

Do you work overseas? Yes No If Yes, which countries: _____

Do you require cover in respect of Products Liability? Yes No **If Yes**, Limit of Indemnity required: \$ _____

Please give details of products to be covered: _____

Do you require Waterborne Liabilities? Yes No **If Yes**, Limit of Indemnity required: \$ _____

Please give details of waterborne activities to be covered: _____

Section 4 - Business Interruption Cover

Please note that some Indications will only be offered cover following restricted Perils under specific Sections.

Gross Annual Revenue from your Business activities as declared under Part A: \$ _____

Estimated Gross Profit for your current year: \$ _____

Increased Cost of Working: \$ _____

Maximum Indemnity Period: _____ Months _____

If specified Suppliers/Customers Extensions are required please complete the following;

Suppliers/Customers Name	Address	Limit
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____
_____	_____	\$ _____

Do you employ a professional accountant? Yes No If Yes, please provide name and address:

Name _____

Address _____

Section 5 – Physical Damage to Handling Equipment

Please provide details of all handling equipment at all locations, even if accidental damage cover for the item is not required:-

Item	Age	Last mandatory Inspection date	Lifting capacity	Current value (\$)	Is accidental damage required?

***NB All values declared above are taken to be the new replacement cost unless second hand value is clearly indicated.**

***PLEASE NOTE: Statutory inspection requirements and machinery breakdown covers are not included within our contract.**

Arrangements should be made through your Insurance Broker.

Section 6 – Vessels under Construction

Production Boat Builders

PLEASE ATTACH BROCHURES AND/OR DETAILS OF CRAFT BUILT

Type of Vessels, hull construction, speed and values of the vessels you build: **not applicable**

Do you have experience in building this type of vessel(s) Yes No **If Yes**, how many years? _____

Who designed the vessel? _____

No. of vessels you have built in the last three years? _____ in the last year? _____

What has been your average annual income from the sale of these vessels? \$ _____

Have you built any prototype/custom vessels in the last five years? Yes No

If Yes, please **attach** details _____

No. of vessels you have sold to buyers resident in USA within the last five years? _____

What is the highest **completed value** of any one vessel? \$ _____

What is the maximum number of vessels you will have under construction at any one time? _____

What is the maximum value of all vessels under construction at any one time? \$ _____

Do you carry out work away from your workshop/boatyard? Yes No

Do you work overseas? Yes No **If Yes**, specify countries _____

Is cover required for:- demonstrations or trials or tests Yes No

Individual Builds

Full description of vessel including type, hull construction, length, engines:

Do you have experience in building this type of vessel? Yes No **If Yes**, how many years? _____

Who designed the vessel? _____

Completed value: \$ _____

Value(s) at specific intervals: _____

Where is the vessel being built? _____

Is construction under cover? Yes No

Expected completion date: _____

Section 7 – Vessels

Complete this section if the vessel(s) is/are considered part of and/or ancillary to your business.

If more than one vessel is to be insured, please take additional copies of this section and attach to this application

Name and Type of Vessel: _____

Class or Manufacturer's Title: _____

Please tick applicable:

Sail Monohull Multihull Power Date of purchase: ____ / ____ / ____ Purchase price: \$ _____

Current market value of the Vessel: _____ \$ _____

Please complete the following table if the value includes; trailer, outboard or additional equipment

	Trailer	Outboard	Additional Equipment
Value			
Make/Model			
Serial No.			

Is the trailer fitted with a wheel clamp when left unattended? Yes No

If no, please detail other forms of security? _____

Hull construction material: _____ Year built: _____

Length: _____

Beam: _____

Draft: _____

Engine make & model: _____

Engine HP: _____

Fuel Type, please tick as applicable: _____

Maximum designed speed of the Vessel: _____

If over 17 knots, please complete a, b, c:

a) inboard outboard stern drive jet

b) Is the outboard fitted with an anti-theft device? Yes No

c) Is the boat used for towing water-skiers or similar activities? Yes No

Use: Private pleasure only Skipper charter Bareboat charter Commercial

If Commercial work and / or charter work is undertaken please provide full details: _____

If passenger Vessels please give licence details: _____

Cruising range required: _____

If moored afloat - where?: _____

Mooring type: Swing Piles Marina Anchor Fore & Aft Jetty

When was the mooring last surveyed? ____ / ____ / ____ By whom: _____

Is the Vessel used for racing? Yes No

If Yes, please give Full Details: _____

Date of last out of water survey: ____ / ____ / ____

If the last survey is within the last 3 years, a copy should be **attached**.

A survey report will normally be required for vessels over 15 years of age.

Please provide any additional information: _____